



Opportunity

Freedom Reserves provides accredited investors access to an institutional cash management strategy designed to deliver a fixed annual yield while maintaining liquidity. Through institutional banking relationships and a fully hedged investment strategy, investors gain access to opportunities traditionally reserved for large financial institutions.

Structure at a Glance

Vehicle	Regulation D Rule 506(c) Private Investment
Current AUM	\$500,000,000 (banking partner AUM)
Fees	None
Collateral	Each "loan" is secured by the corresponding depository account at the banking institution partnership
Minimum Investment	\$100,000 (withdraw or add additional funds anytime)
Return	7% Fixed APY
Liquidity	3 days or less (managed through iOS/web/desktop app)
Investor Eligibility	Accredited

How It Works

All funds raised are deployed through qualified Tier-1 global financial institutions. The strategy is designed to establish an offsetting short position with one Tier-1 financial institution and a corresponding long position with a separate Tier-1 financial institution at substantially the same time, with the objective of eliminating directional market exposure completely.

Freedom Reserves does not directly execute the underlying market transactions; rather, the Company deploys capital through its financial institution counterparties and receives interest payable under those arrangements.

Source of Investor Returns

Freedom Reserves revenue comes from the overnight interest paid by the financial institution using Freedom Reserves capital to hold the short position(s).

Risk Management

- Institutional banking counterparties
- Fully hedged transaction structure
- Professional oversight managed through institutional banking partnership(s)
- SEC registered

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